KLAAS FINANCIAL NEWS

ROCKFORD, ILLINOIS | JANUARY / FEBRUARY 2014 | MADISON, WISCONSIN

Upcoming Educational Workshops

UTAS: RETIREMENT INCOME PLANNING

What you need to know if you are planning to retire in the next 3 years

AT THIS EDUCATION WORKSHOP you'll learn what's important to meet your retirement goals:

- Am I financially ready to retire?
- How do I read my pension packet?
- Do I take the lump sum or pension?
- How does Obamacare affect me?
- Rollovers & In-Service withdrawal info
- How much will I need for retirement?
- Do I need Long Term Care Insurance?
- Do I need an insurance audit?
- Social Security: when should I take it?
- Are there other investment choices?

CHOOSE FROM TWO SESSIONS:

LOCATION: MEMBERS ALLIANCE CREDIT UNION - 2550 SOUTH ALPINE ROAD

WEDNESDAY, JANUARY 29
6:00pm – 7:30pm
LIMITED SEATING
(Light refreshments provided)

WEDNESDAY, FEBRUARY 5
11:30am – 12:30pm
LIMITED SEATING
(Light lunch provided)

WORKSHOP PRESENTERS

For details and to register
CALL TODAY!
815-877-8440

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1976 – 2013
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YEARS OF EXCELLENCE
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